



Summit Family Counseling, Inc.

2113 S 54th Street, Suite 5
Rogers, AR 72758

(479) 903-0070

Office@SummitFamilyNWA.com

Confidential Client Information

Please fill out, print, sign, and have this with you at your first appointment. Personal information can be too easily be compromised if submitted via an electronic means, therefore we do not recommend doing so.

Please complete a form for each client.

GENERAL :

Date of 1st Appointment _____

General basis of being here (check one):

Individual _____ Couple _____ Family _____

DEMOGRAPHIC :

NAME _____

ADDRESS _____

CITY _____ ST _____ ZIP _____

BIRTHDAY ___/___/___ GENDER M ___ F ___

OCCUPATION :

Employer / School _____

Occupation: _____

CONTACT INFORMATION :

May we message you?

Mobile # _____ Yes ___ No ___

Work # _____ Yes ___ No ___

Home # _____ Yes ___ No ___

Personal email _____ Yes ___ No ___

Work email _____ Yes ___ No ___

EMERGENCY CONTACT (not living with you)

Name _____

Mobile # _____

Relationship _____

Your confidentiality is very important to us. We cannot guarantee your confidentiality via electronic communication (e.g., someone else might see a text message or hear a voicemail, etc.). By signing below, you indicate you understand the risks and approve of us contacting you via such indicated means.

Print Name _____

Signature _____

MARITAL STATUS :

Single ___ Separated ___ Divorced ___ Widowed ___

Married ___ If yes, for how many years _____

Engaged ___ If yes, how long have you dated _____

Domestic Partner ___ If yes, for how long _____

Number of marriages _____

INSURANCE INFORMATION :

Subscriber's Name _____

Birth date ___/___/___ Subscriber's SS# _____

Address _____

City _____ State _____ Zip _____

Insurance Company _____

ID# _____

Client is listed as: ___ Insured/Self ___ Spouse ___ Child

Is spouse covered on this plan? Yes ___ No ___

Is client covered by Secondary Ins.? Yes ___ No ___

Secondary Subscriber _____

Birthdate ___/___/___

Address _____

City _____ State _____ Zip _____

Insurance Company _____

ID# _____

Client is listed: ___ Insured/Self ___ Spouse ___ Child

FOR INSURANCE CLAIMS:

The above information is true to the best of my knowledge. I authorize my insurance benefits to be paid directly to the physician. I understand that I am financially responsible for any balance. I also authorize Summit Family Counseling or insurance company to release any information required to process my claims.

Signature of Client _____



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(Continued)

HOUSEHOLD :

Please list everyone in your household:

Name _____ Relationship _____ Age ___ Gender M__ F__ Currently in the home Y/N
 Name _____ Relationship _____ Age ___ Gender M__ F__ Currently in the home Y/N
 Name _____ Relationship _____ Age ___ Gender M__ F__ Currently in the home Y/N
 Name _____ Relationship _____ Age ___ Gender M__ F__ Currently in the home Y/N
 Name _____ Relationship _____ Age ___ Gender M__ F__ Currently in the home Y/N

GENERAL HEALTH INFORMATION :

Do you have any health issues you feel need to be addressed during your time here? If so, please explain:

List any hospitalizations or surgeries you have had in the past along with dates:

_____ Date _____
 _____ Date _____

Please list any allergies you may have _____

How often do you partake of the following substances:

	Never	In the past	Currently	How Often	How much
Alcohol	_____	_____	_____	_____	_____
Tobacco	_____	_____	_____	_____	_____
Illicit Drugs	_____	_____	_____	_____	_____
Abuse of OTC / Rx Drug	_____	_____	_____	_____	_____

PHYSICIAN / SPECIALIST / PSYCHOLOGIST INFORMATION:

Physician's Name _____	Physician's Name _____	Physician's Name _____
Address _____	Address _____	Address _____
Telephone _____	Telephone _____	Telephone _____
Diagnosis treated _____	Diagnosis treated _____	Diagnosis treated _____
Medication _____	Medication _____	Medication _____
Dosage _____	Dosage _____	Dosage _____



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(Continued)

GENERAL MENTAL HEALTH INFORMATION:

Check all that apply

- | | | | |
|--|--|--|--|
| <input type="checkbox"/> ANGER / IRRITABILITY | <input type="checkbox"/> ADHD | <input type="checkbox"/> ABUSE HISTORY | <input type="checkbox"/> BIPOLAR |
| <input type="checkbox"/> DECREASED / INCREASED
APPETITE | <input type="checkbox"/> ANXIETY | <input type="checkbox"/> EMOTIONAL | <input type="checkbox"/> HEARING VOICES |
| <input type="checkbox"/> DEPRESSION / SADNESS | <input type="checkbox"/> CHEST DISCOMFORT | <input type="checkbox"/> SEXUAL | <input type="checkbox"/> HALLUCINATIONS |
| <input type="checkbox"/> DIFFICULTY
CONCENTRATING | <input type="checkbox"/> COMPULSIONS | <input type="checkbox"/> PHYSICAL | <input type="checkbox"/> IMPULSIVITY |
| <input type="checkbox"/> DIFFICULTY SLEEPING | <input type="checkbox"/> DIFFICULTY
BREATHING | <input type="checkbox"/> AVOIDANCE OF
THOUGHTS A
ASSOCIATED WITH
TRAUMATIC EVENTS | <input type="checkbox"/> MOOD SWINGS |
| <input type="checkbox"/> EXCESSIVE SLEEPING | <input type="checkbox"/> LIGHTHEADEDNESS | <input type="checkbox"/> AVOIDANCE OF PEOPLE
OR PLACES | <input type="checkbox"/> RISKY BEHAVIOR |
| <input type="checkbox"/> FATIGUE | <input type="checkbox"/> NUMBNESS | <input type="checkbox"/> ASSOCIATED WITH
TRAUMATIC EVENT | <input type="checkbox"/> CAREER / JOB ISSUES |
| <input type="checkbox"/> GUILT | <input type="checkbox"/> OBSESSIONS | <input type="checkbox"/> INTRUSIVE THOUGHTS
OR MEMORIES | <input type="checkbox"/> DIVORCE |
| <input type="checkbox"/> HOPELESSNESS | <input type="checkbox"/> PANIC ATTACKS | <input type="checkbox"/> LOSS OF MEMORY
ASSOCIATED WITH
TRAUMATIC EVENT | <input type="checkbox"/> FINANCIAL ISSUES |
| <input type="checkbox"/> LOSS OF ENJOYMENT /
INTERESTS | <input type="checkbox"/> PHOBIAS BEHAVIOR | <input type="checkbox"/> NIGHTMARES | <input type="checkbox"/> GRIEF |
| <input type="checkbox"/> SOCIAL WITHDRAWAL | <input type="checkbox"/> RACING HEART | <input type="checkbox"/> PTSD | <input type="checkbox"/> LEGAL ISSUES |
| <input type="checkbox"/> WEIGHT GAIN / LOSS | <input type="checkbox"/> RACING THOUGHTS | <input type="checkbox"/> TRAUMA | <input type="checkbox"/> LONELINESS |
| | | | <input type="checkbox"/> MARITAL ISSUES |
| | | | <input type="checkbox"/> PARENTING ISSUES |
| | | | <input type="checkbox"/> RELATIONSHIP ISSUES |
| | | | <input type="checkbox"/> SEPARATION |
| | | | <input type="checkbox"/> SEXUAL ISSUES |

What would you like to address primarily in your therapy now? _____

How have you tried to resolve or improve upon these issues thus far? _____

What are your goals for seeking therapy now? _____

Do you have any family history of psychological diagnosis? Yes__ No__ If yes, please explain:



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HOW DID YOU FIND US ?

Please choose all that apply

- Phone Book: D Internet D Printed
- Yellow Pages (AT&T)
- Green (Names & Numbers)
- Red (ZipLocal)
- Internet Search
- Google Keyword Searched: _____
- Yahoo-Keyword Searched: _____
- Other Search Engine: _____
- Keyword Searched: _____
- PsychologyToday.com
- Theravive.com
- FindChristianCounselor.com
- Brochure
- Advertisement

- Facebook
- Twitter
- LinkedIn
- Insurance Provider List
- Castlight (Wal-Mart)
- Business Network
- Friend - Name _____
- Co-worker - Name _____
- Family Member
- Pastor - Name _____
- Church _____
- Judicial System
- Attorney - Name _____
- Other _____

MISC INFORMATION

Did you consult with your insurance to learn if Summit Family Counseling is in-network with your insurance?

Yes No I do not have Insurance

Did the fact that we were in or out of network with your insurance factor into your decision to choose Summit Family Counseling for counseling?

- Not at all
- Somewhat
- Major influence

Did the office staff inform you about your benefits?

Yes No

What was the main reason for choosing Summit Family Counseling for your counseling needs?

NOTICE OF PRIVACY PRACTICES

I acknowledge that a copy of this office's Notice of Privacy Practices has been made available to me. I have been given the opportunity to ask any questions I may have regarding this Notice.

Print Name _____

Signature _____

Date _____